

**ADVANCED NOTIFICATION OF A GIFT OF SECURITIES
UNITED COMMUNITY MINISTRIES – COMMUNITY SOLUTIONS**

To:	Development Office Tracy Davis
Phone:	703/768-7106
Fax:	703/768-4788
E-mail:	developmentofficer2@ucmagency.org

Donor Name: _____

Stock Description (if known):

Company: _____

Approximate # of shares: _____

Approximate value: _____

Name of donor's broker: _____

Name of brokerage firm: _____

Broker's phone number: _____

Purpose (If known, more than one category can be checked. If not specified, UCM will determine area needing funds):

- Unrestricted use Endowment
 Restricted to a specific purpose/program (must specify): _____

For UCM internal purposes only:

Information Obtained From:

Call from Donor Call from Broker
 Date and time: _____

Written correspondence (attach correspondence)

Transfer Information:

Date: _____
 High:\$ _____
 Low:\$ _____
 Average:\$ _____
 Number of Shares: _____
 Total Gift Amount:\$ _____

Sale Information:

Date: _____
 Number of Shares: _____
 Price per Share:\$ _____
 Total:\$ _____